



**Return to:** Rowan-Cabarrus Community College Financial Aid Office  
1531 Trinity Church Rd. Concord, NC 28027

**Submit online at:** <https://bit.ly/RCCCFASubmissionLink>

**EMAIL:** [fin.aid@rccc.edu](mailto:fin.aid@rccc.edu)

**FAX:** 704-216-0940

## 2023-2024 Financial Aid Verification Worksheet

You have been sent this form because your application was selected for review in a process called **verification**. Before awarding any federal aid, this process must be completed.

### STUDENT INFORMATION

Last Name	First Name	RCCC Student ID #
Mailing Address	City/State/Zip	Date of Birth
Phone # (Include Area Code)	Email Address	

#### A. INSTRUCTIONS FOR TAX RETURN FILERS: *Please read to understand your two choices.*

- 1.) Using the **IRS Data Retrieval Tool** is the preferred way to verify income. If you have not already used the tool, go to [studentaid.gov](http://studentaid.gov) and select apply for aid, log in to the student's FAFSA. Select "Make FAFSA Corrections" and navigate to the Financial Information section of the form. Follow the instructions to determine if the student and/or student's parent(s) can use the IRS Data Retrieval Tool to transfer 2021 tax information into the FAFSA.
- 2.) **If you are unable to use the IRS Data Retrieval Tool or refuse to use the tool, you will need to supply a 2021 tax return transcript.** Go to [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) to obtain and print your tax return transcript or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript."

#### B. INSTRUCTIONS FOR NON-TAX RETURN FILERS: *Complete this section if the student, or spouse (if married), or student's parent(s) (for dependent students) will not file and is not required to file a 2021 income tax return with the IRS.*

**Check the box that applies:**

The student/spouse will not file a 2021 tax return.

The parent(s) will not file a 2021 tax return.

Amount earned from working in 2021:

**Student** \_\_\_\_\_  
**Spouse** \_\_\_\_\_

Amount earned from working in 2021:

**Parent(s)** \_\_\_\_\_

#### C. CHILD SUPPORT PAID: *Complete if anyone listed in the household paid child support in 2021.*

Check this box if someone in the household (persons listed in Section E) paid child support in 2021. Include the annual amount of child support that was paid for each child. If asked by the RCCC Financial Aid Office, I will provide documentation of the payment of child support.

Name of person who paid child support	Name of person to whom child support was paid	Name of child for whom support was paid	Amount of Child support paid in 2021
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

**D. INCOME INFORMATION**

Federal aid is based on need as determined by the US Department of Education; therefore, some type of income or support is required to document your actual 2021 situation. **NOTE:** If you list income or assets that appear to be insufficient to meet basic living expenses, additional information may be requested. Include the annual amounts for 2021, not monthly amounts.

	Name	Relationship (self, spouse, parent)	Annual Amount
<b>Child support received for all children. Do not include foster or adoption payments.</b>			
<b>Additional untaxed income such as worker's comp, veteran's non-education benefits, money received or paid on your behalf. Source _____</b>			

**E. HOUSEHOLD INFORMATION**

Dependent students are required to include parent information on the FAFSA.

If you are a **dependent student**, include:

- Yourself
- Your parent(s) used on FAFSA (include step-parent)
- Your parent(s) other dependent children if: your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024, or the children would be required to provide parental information if filing a FAFSA
- Other people, only if they now live in your parents' household, and your parents will provide more than half of their support from July 1, 2023 through June 30, 2024

If you are an **independent student**, include:

- Yourself
- Your spouse (if you are married)
- Your children, if you will provide more than half of their support from July 1, 2023 through June 30, 2024
- Other people, only if they live in your household and you provide more than half of their support and will continue to do so from July 1, 2023 through June 30, 2024

Full Name	Age	Relationship	Name of College and Degree Program (If at least half-time student for 2023-2024)
		Self	RCCC/

**CERTIFICATION:**

**By signing this worksheet, I certify all the information reported is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

\_\_\_\_\_  
Student Signature Student Name (Please Print) Date

\_\_\_\_\_  
Parent Signature (If student is dependent) Parent Name (Please Print) Date